



中国再保险（集团）股份有限公司

(1508.HK)

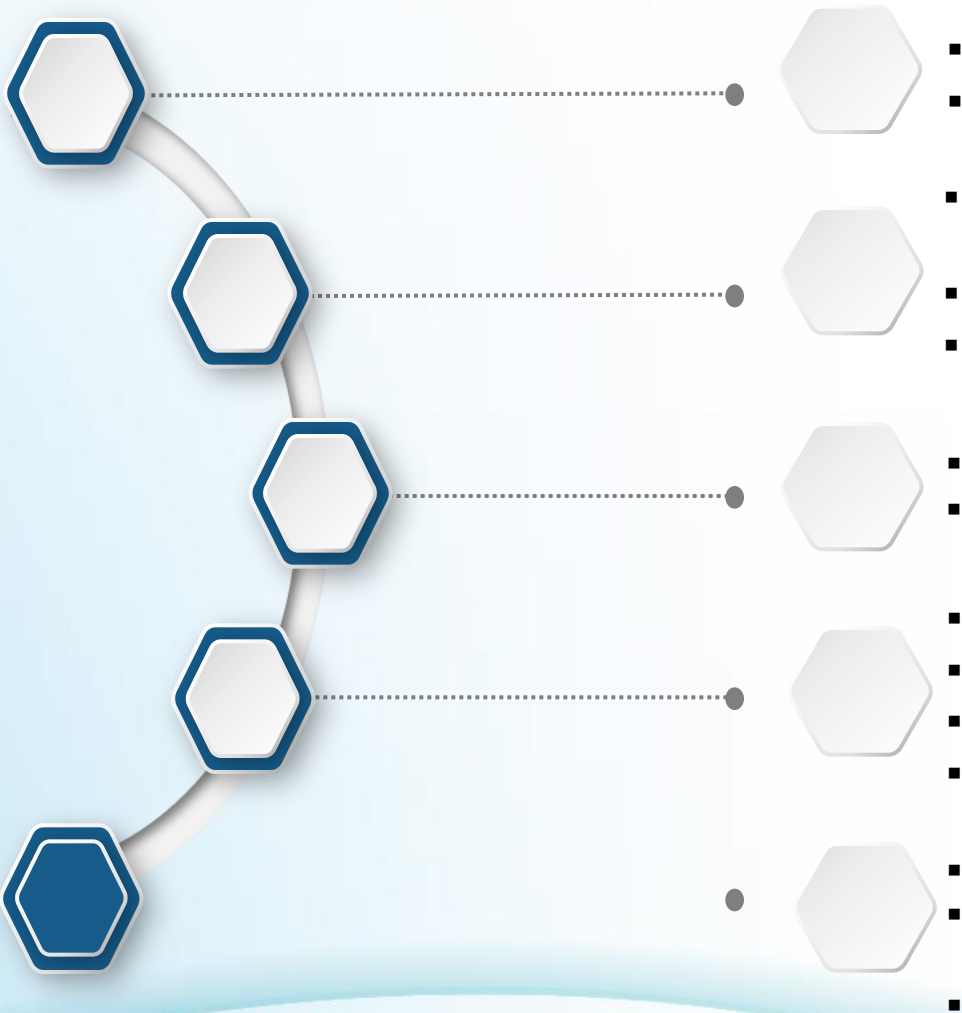
2017年度业绩发布

2018 4





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<b>4</b>	<b>2018</b>





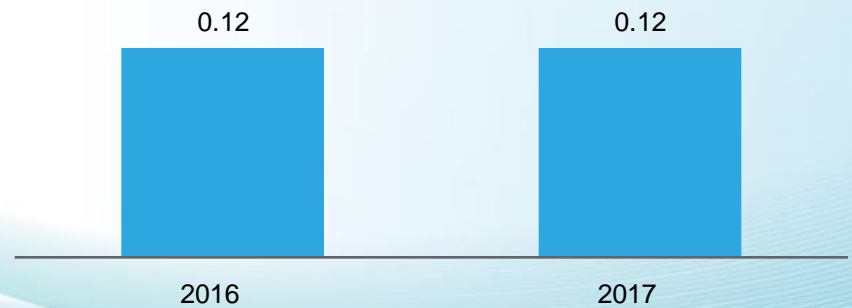
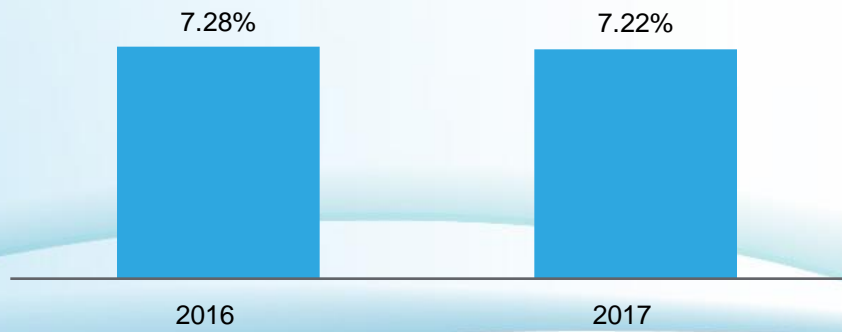
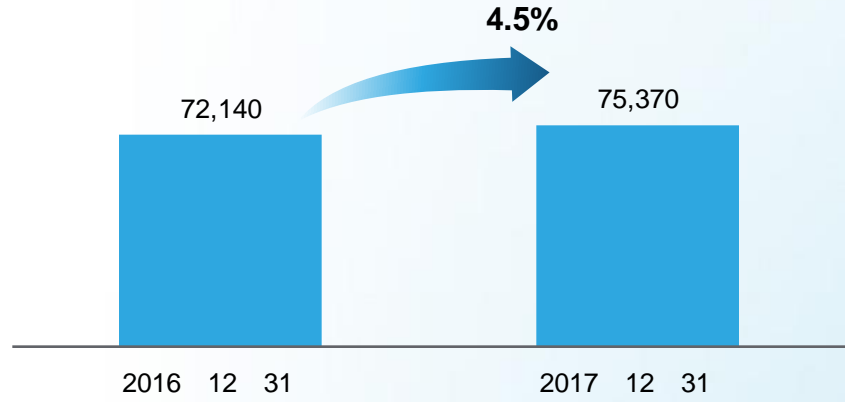
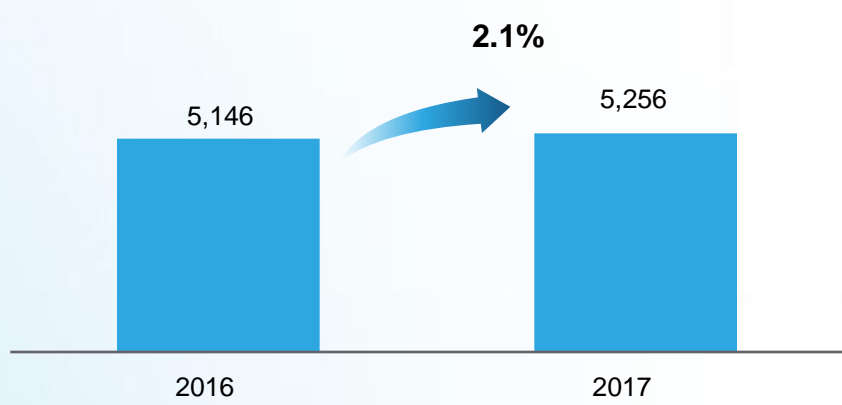
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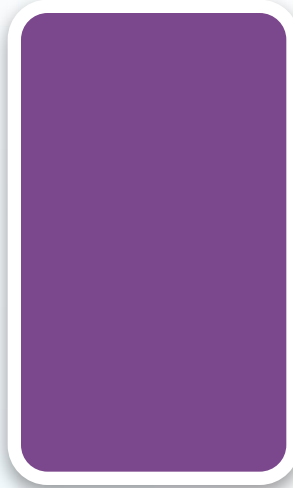
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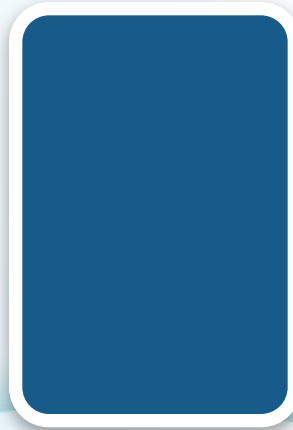
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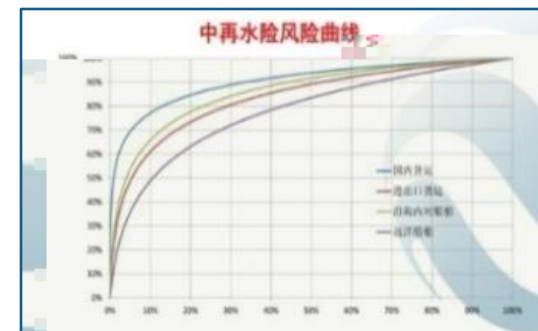


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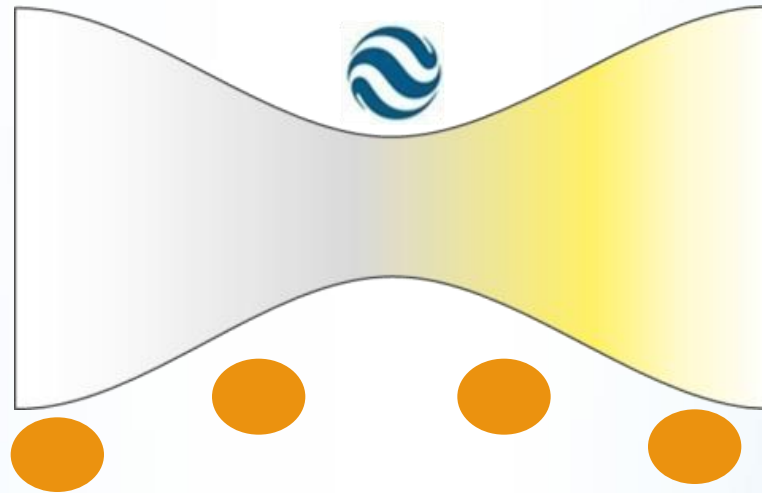


Clipboard graphic with three blue rectangular content areas and a white header area.

Large blue rounded rectangular content area.

Large blue rounded rectangular content area.

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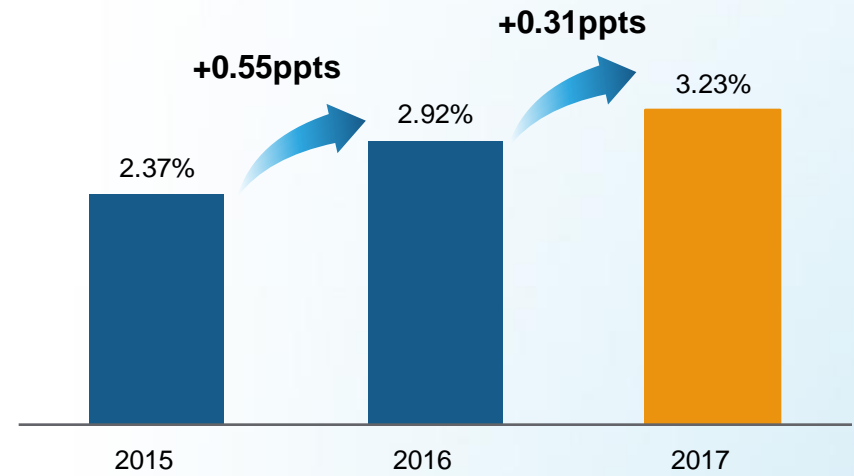
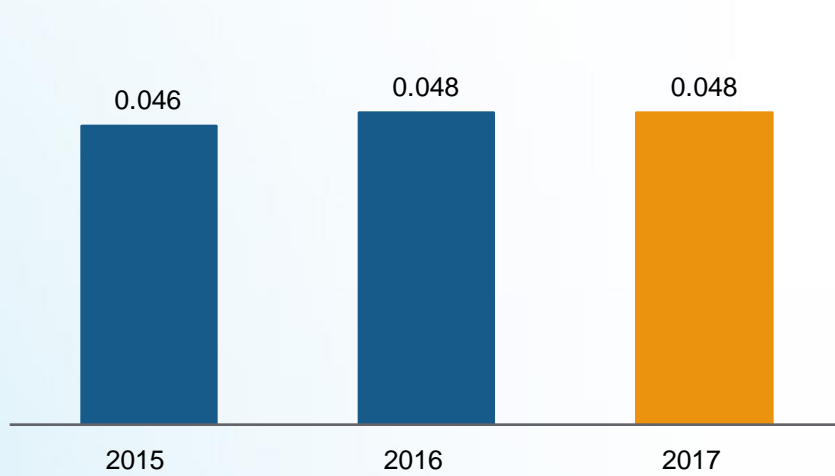


Two horizontal dashed lines for writing.





# 2017



## 2017

■		2017 12 31	
	0.048		2,039,030,788.08
■	38.79%		
			30%

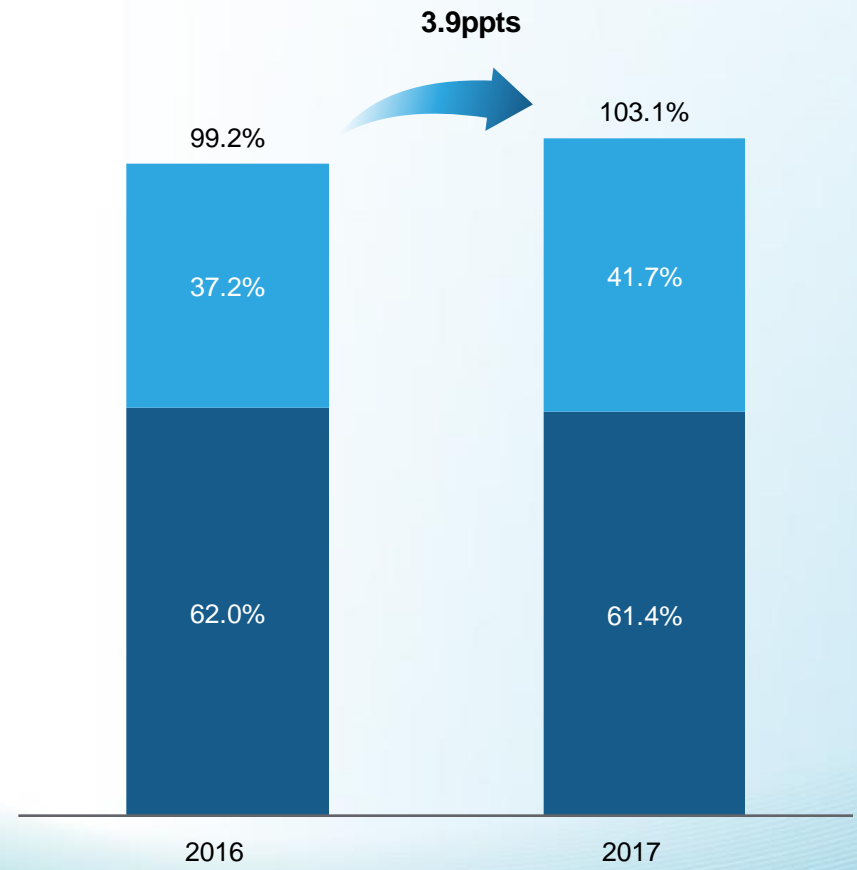
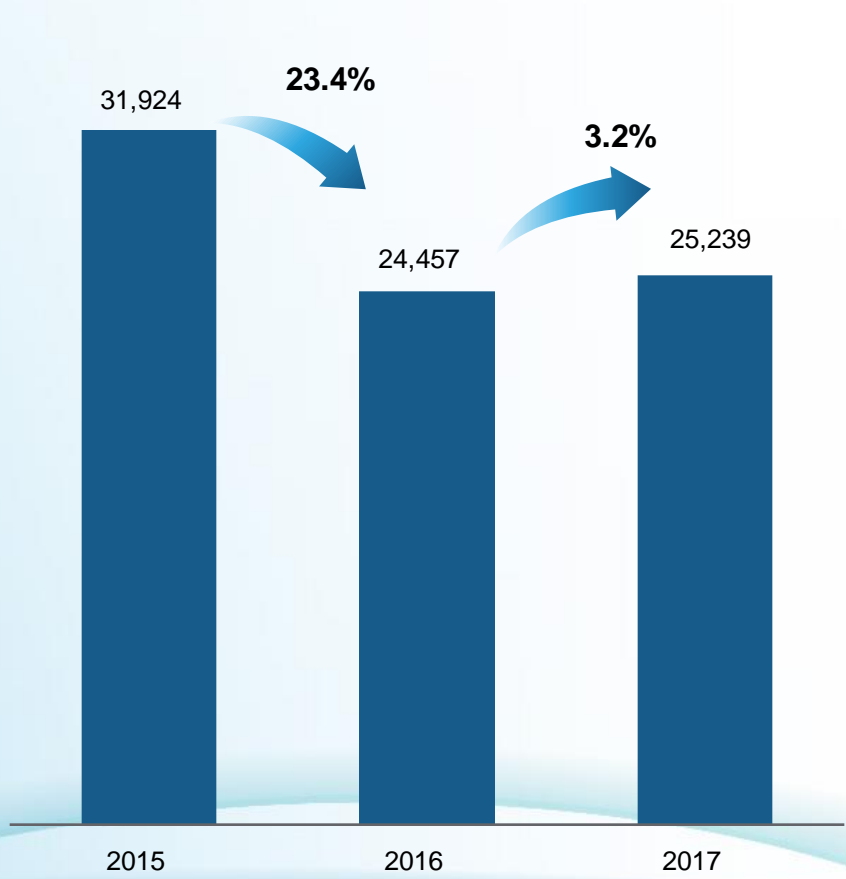
2015	=2015	/2015 12 31
2016	=2016	/2016 12 30
2017	=2017	/2017 12 29



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<b>4</b>	<b>2018</b>

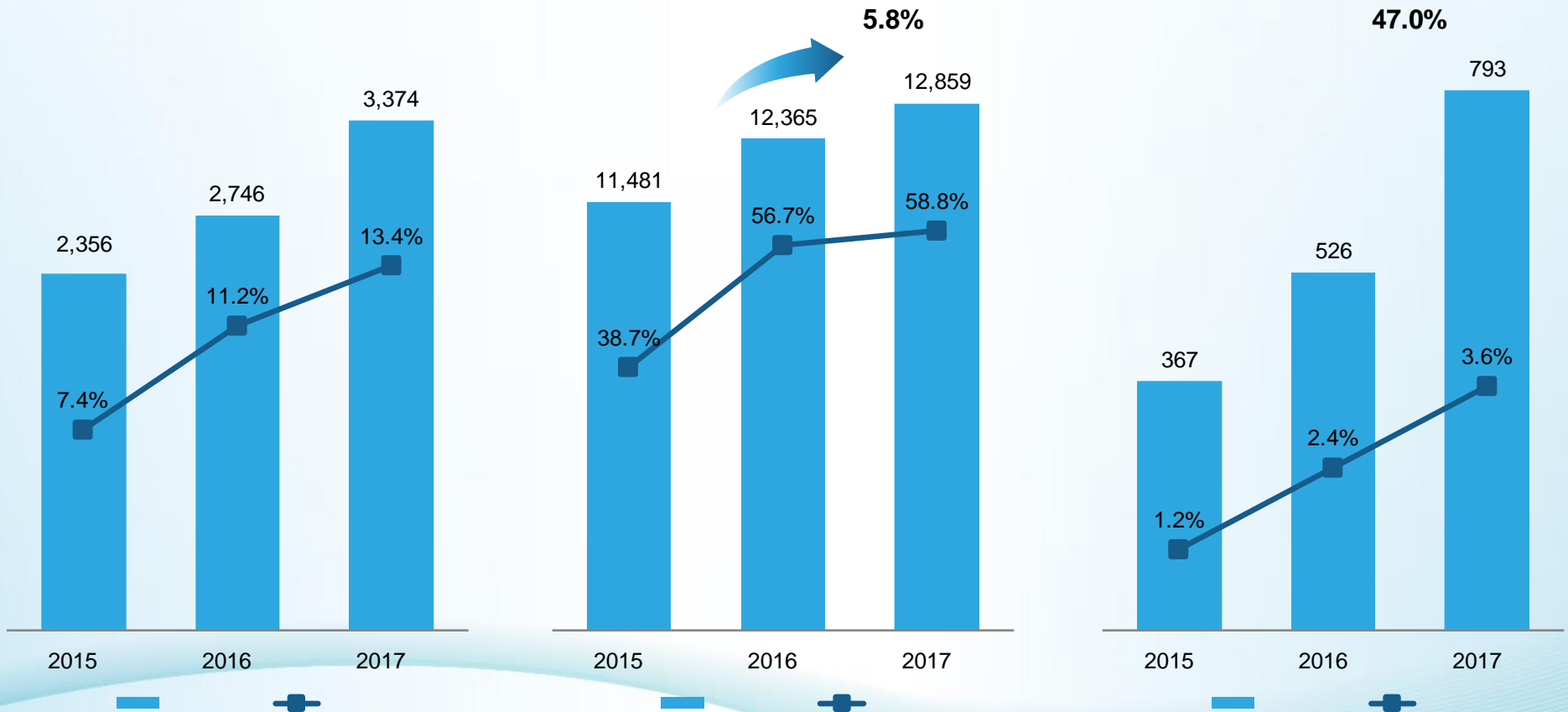


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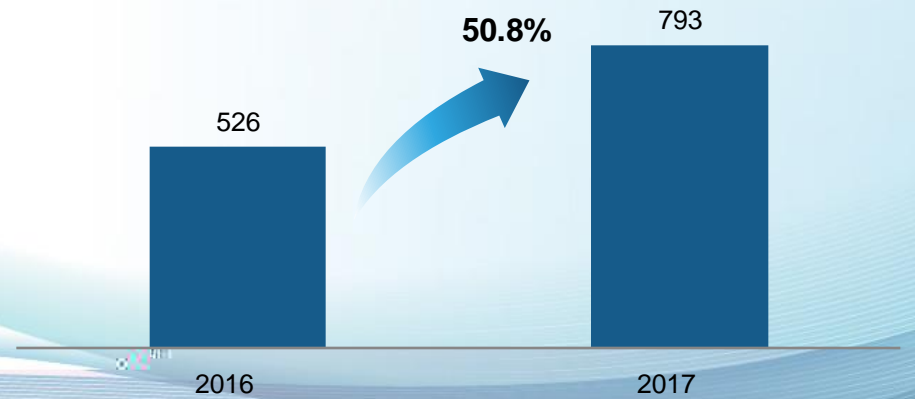
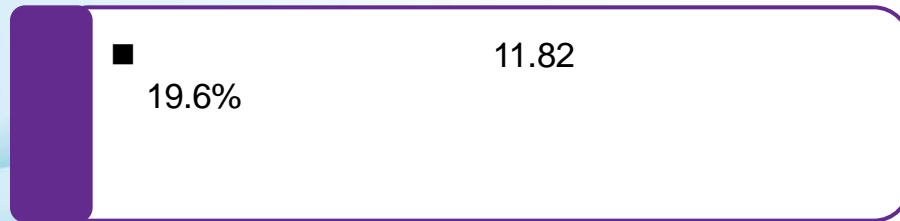
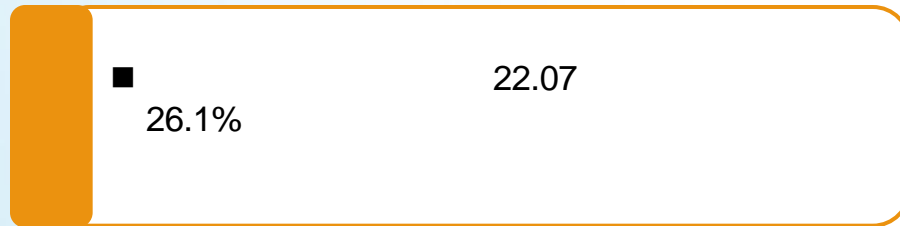
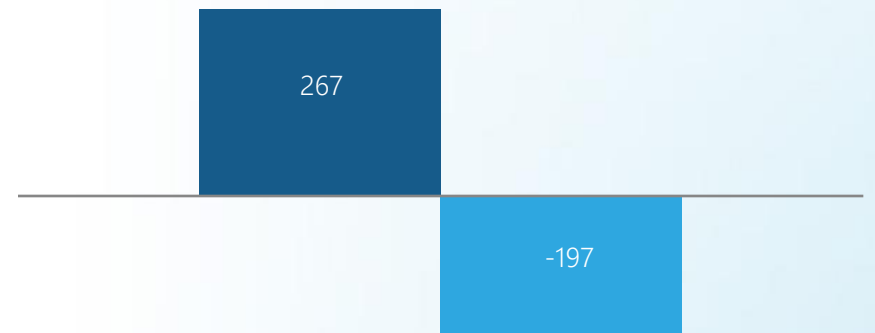
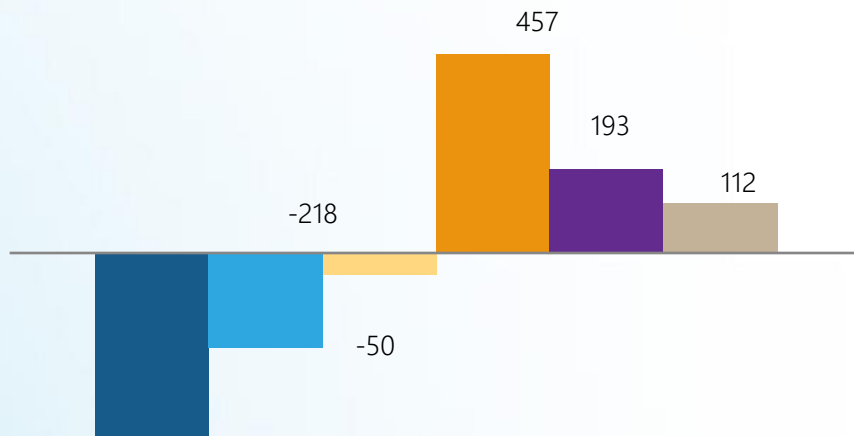
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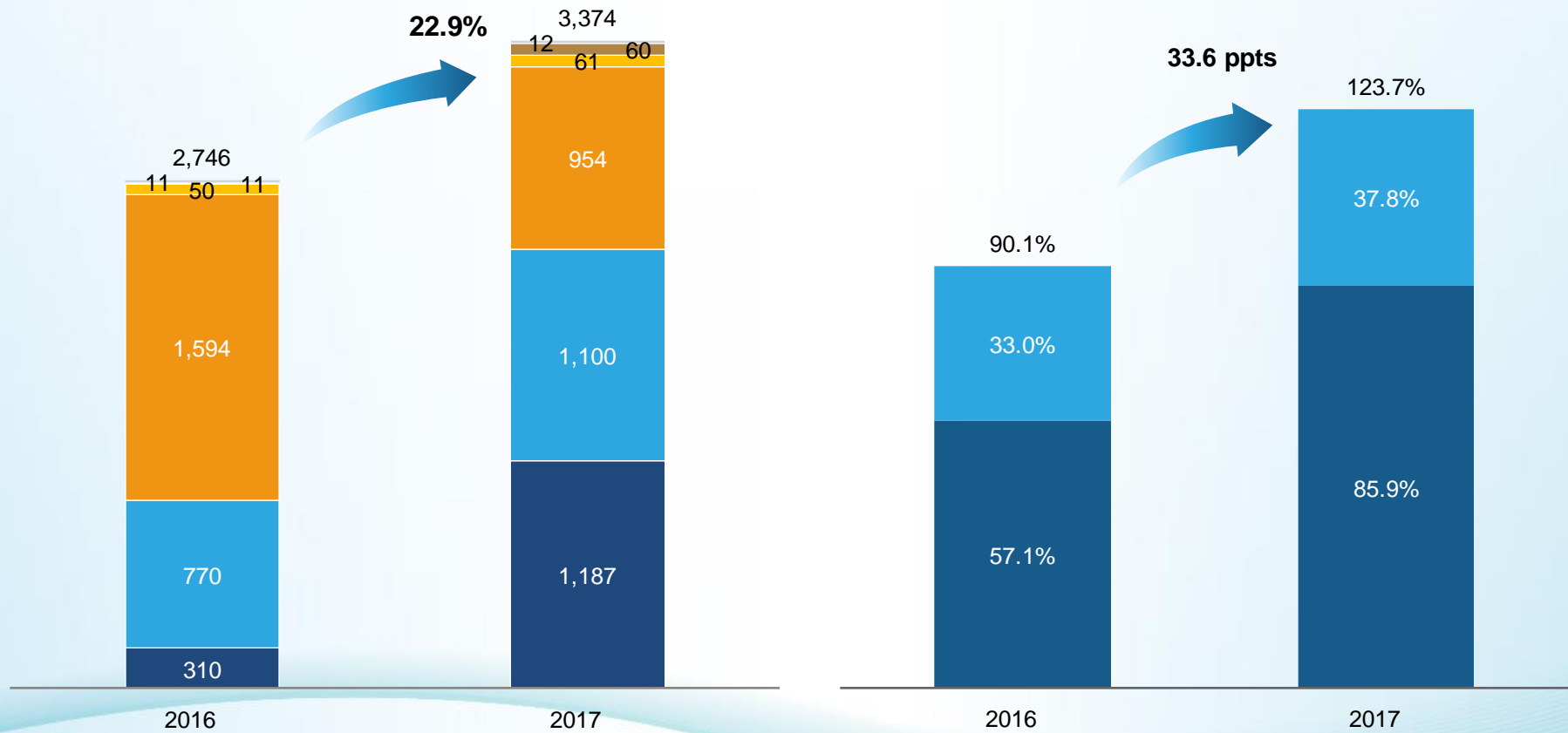


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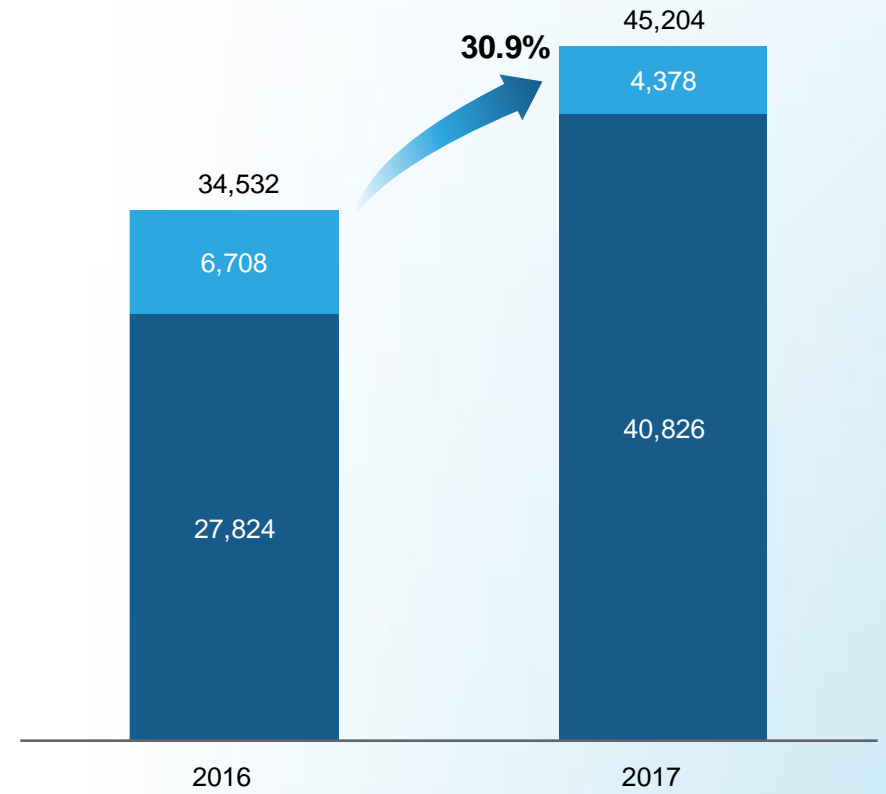
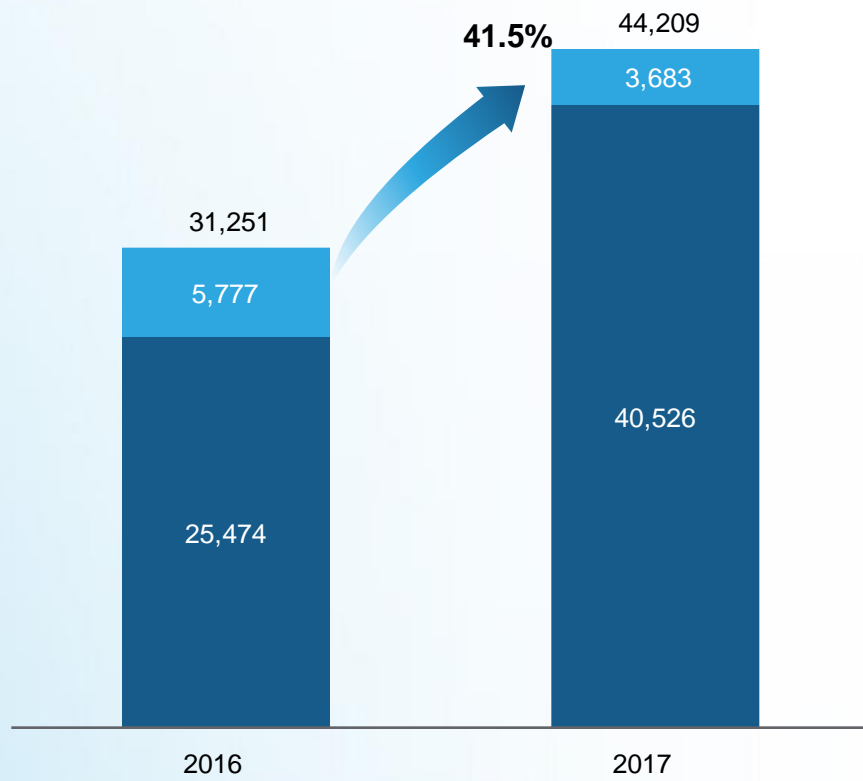


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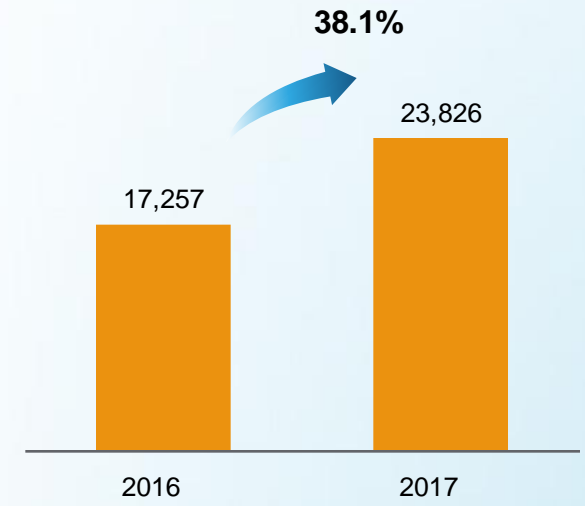
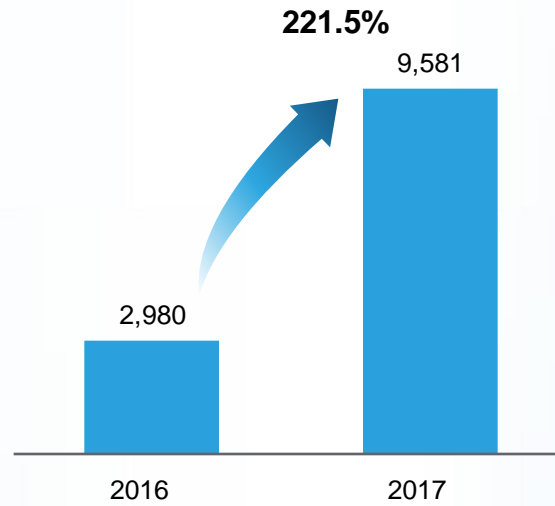
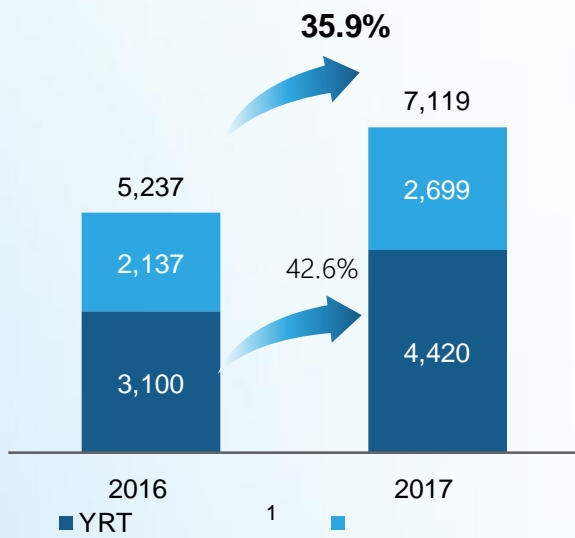
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59.1%



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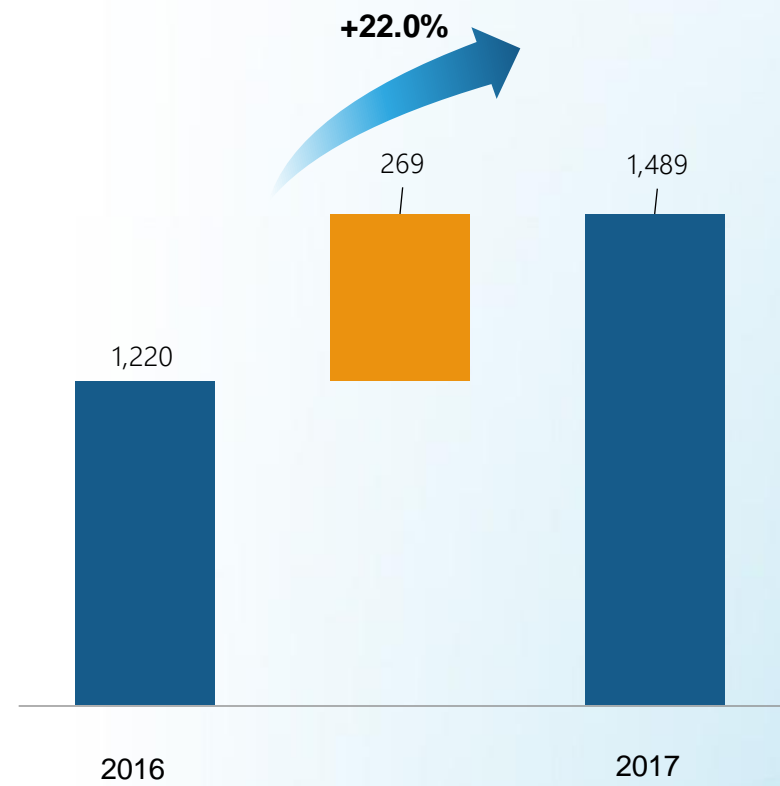
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1. YRT - Yearly Renewable Term  
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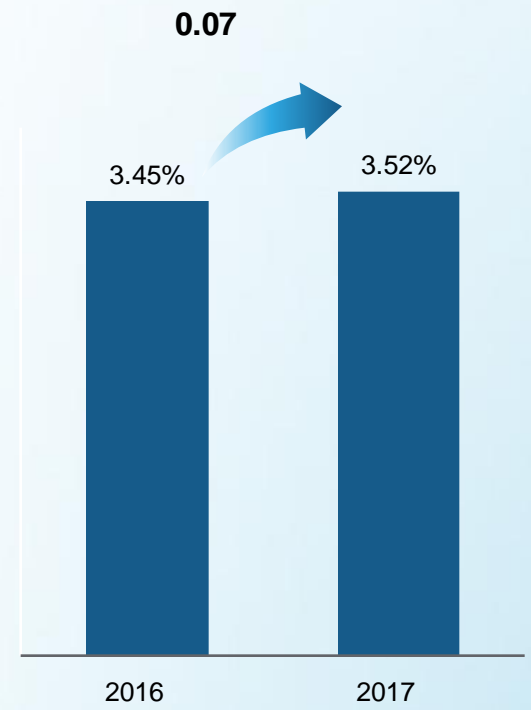
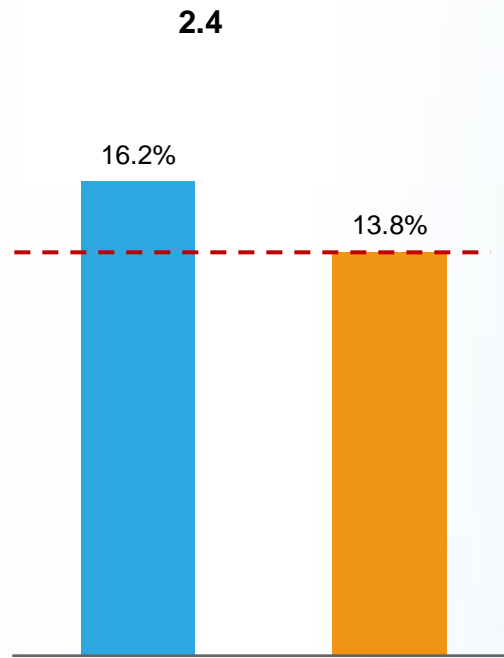
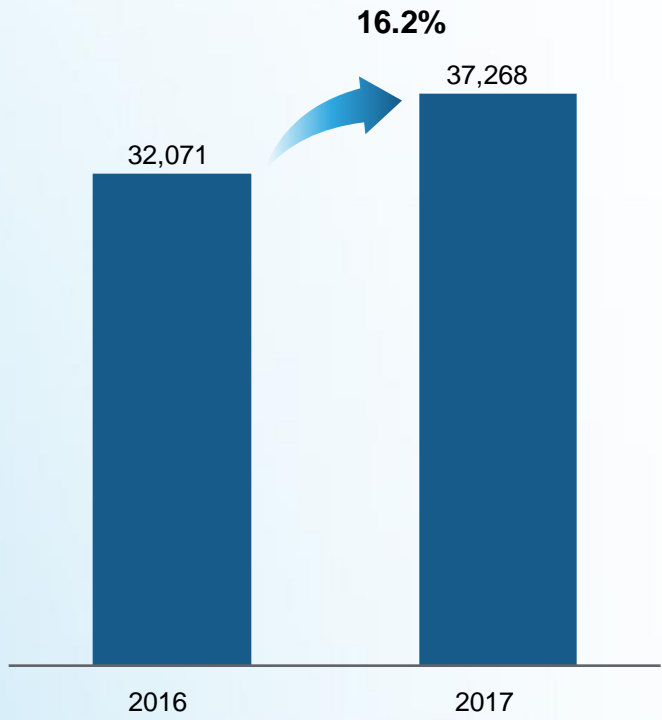


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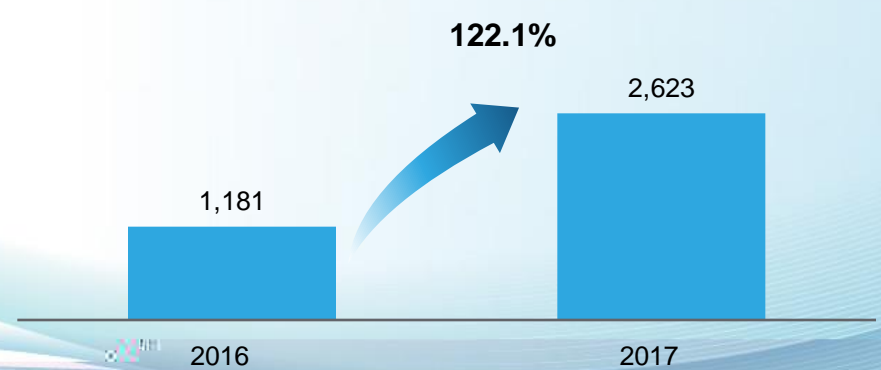
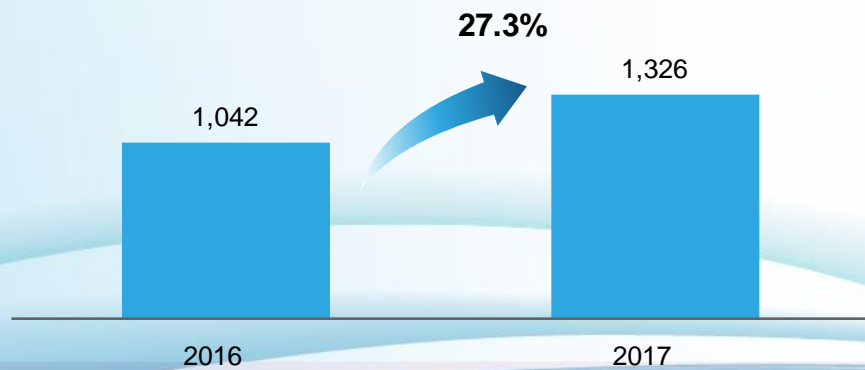
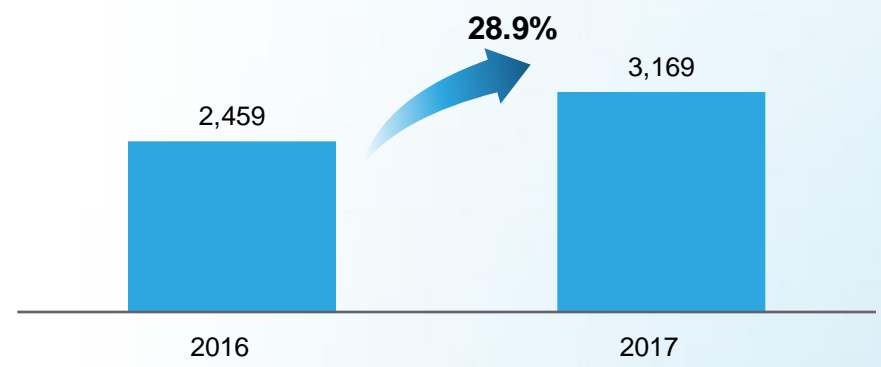
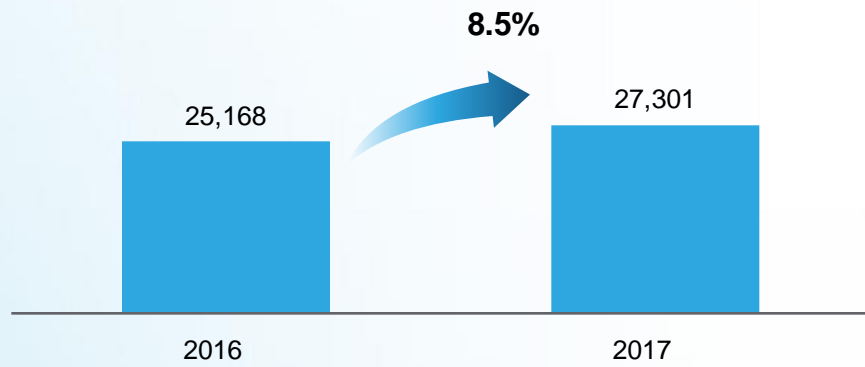
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2017



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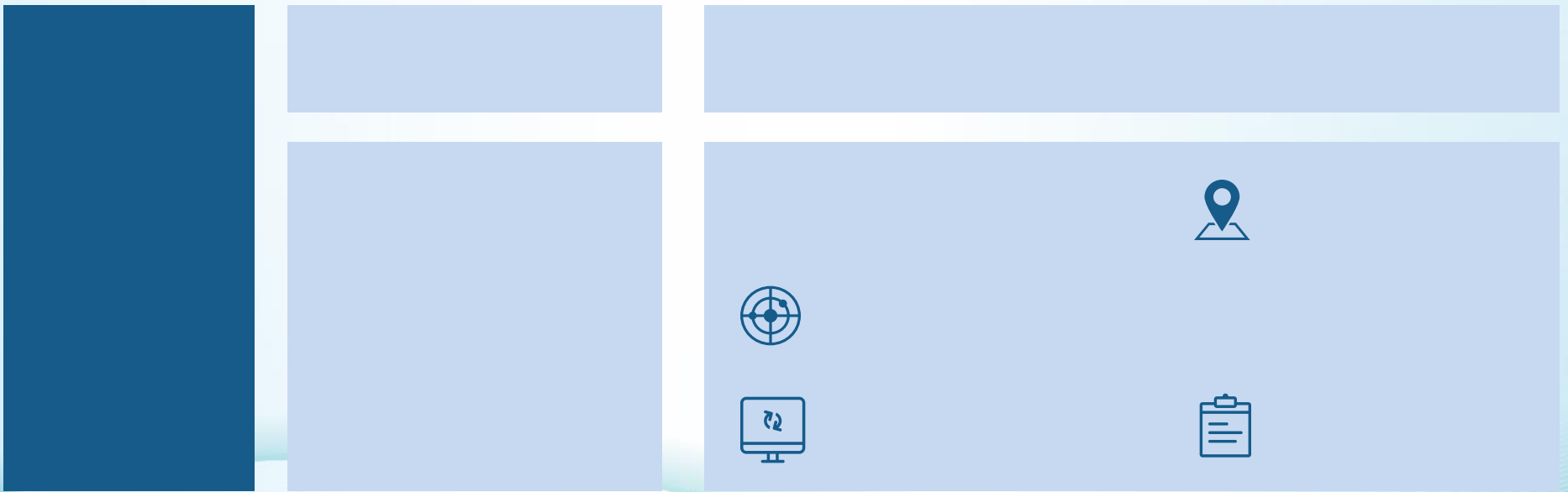
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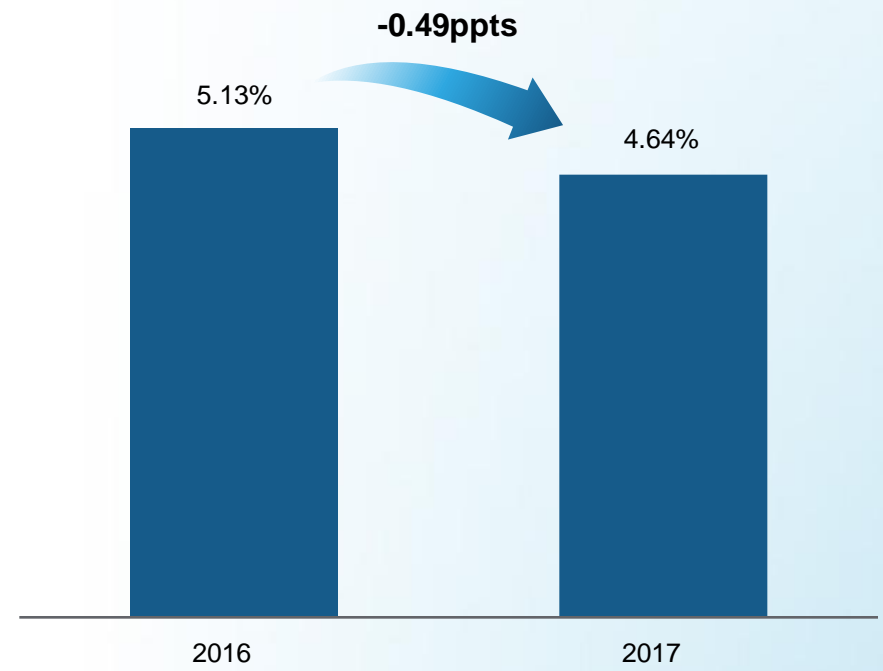
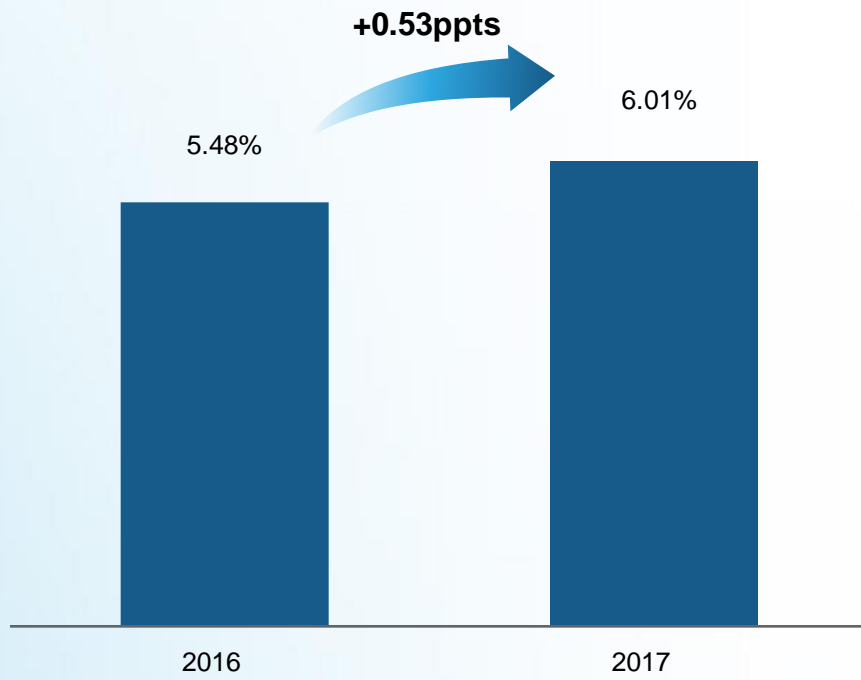




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<b>4</b>	<b>2018</b>



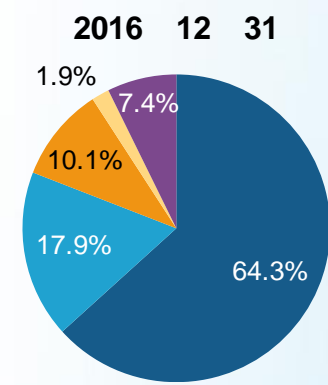
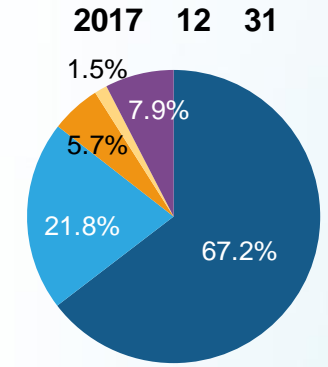
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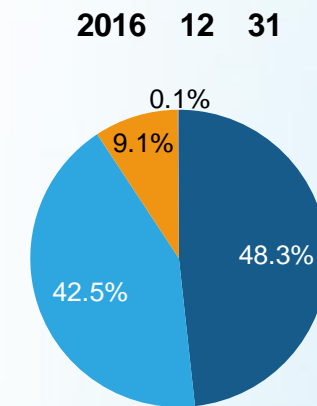
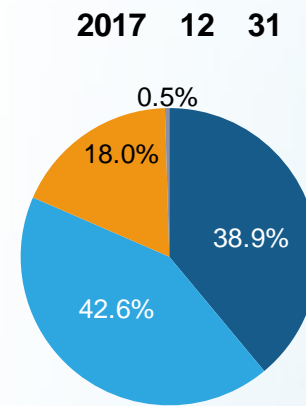
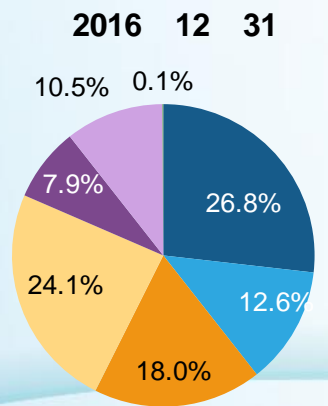
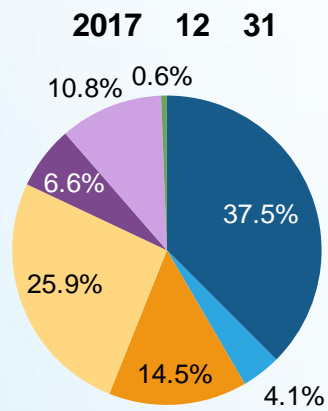
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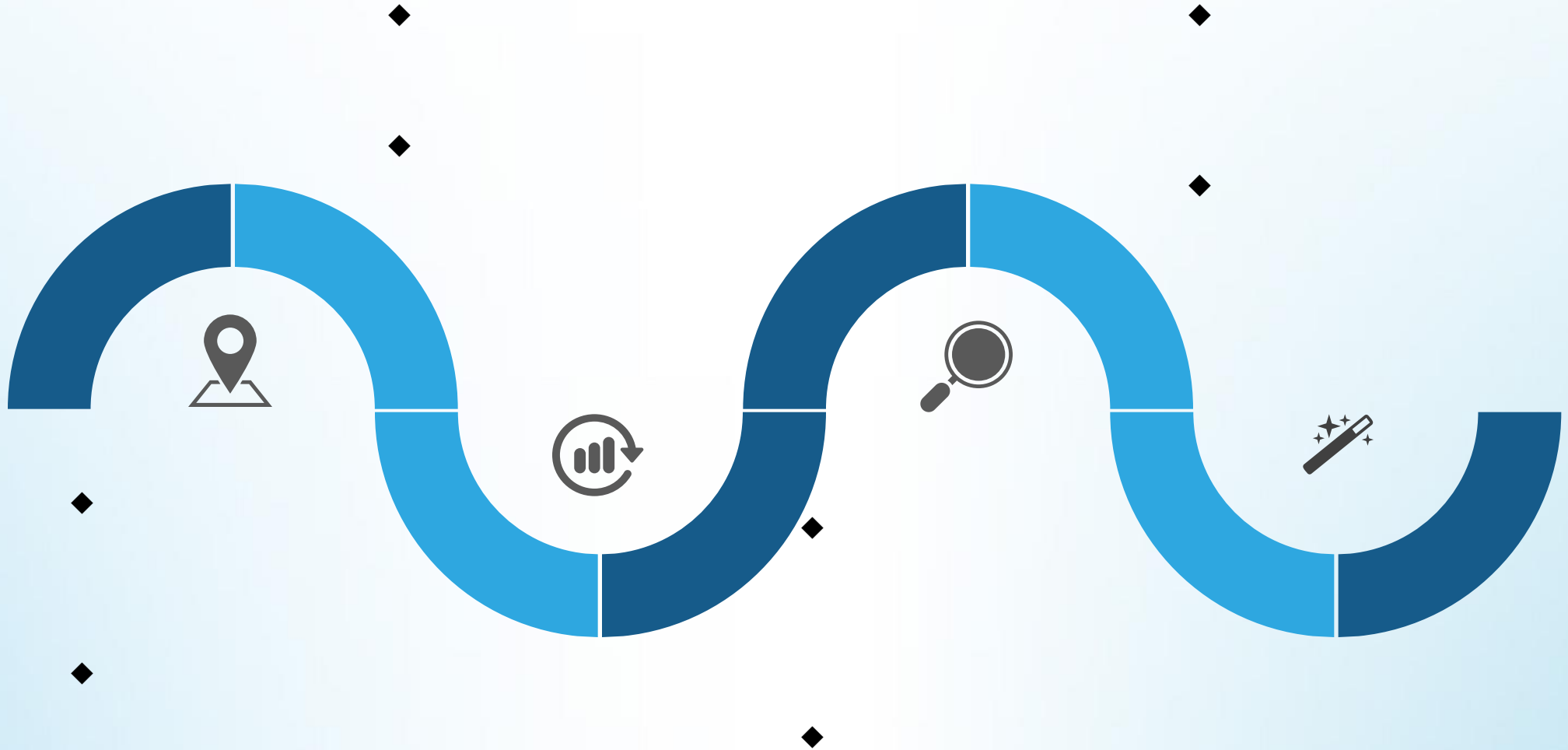
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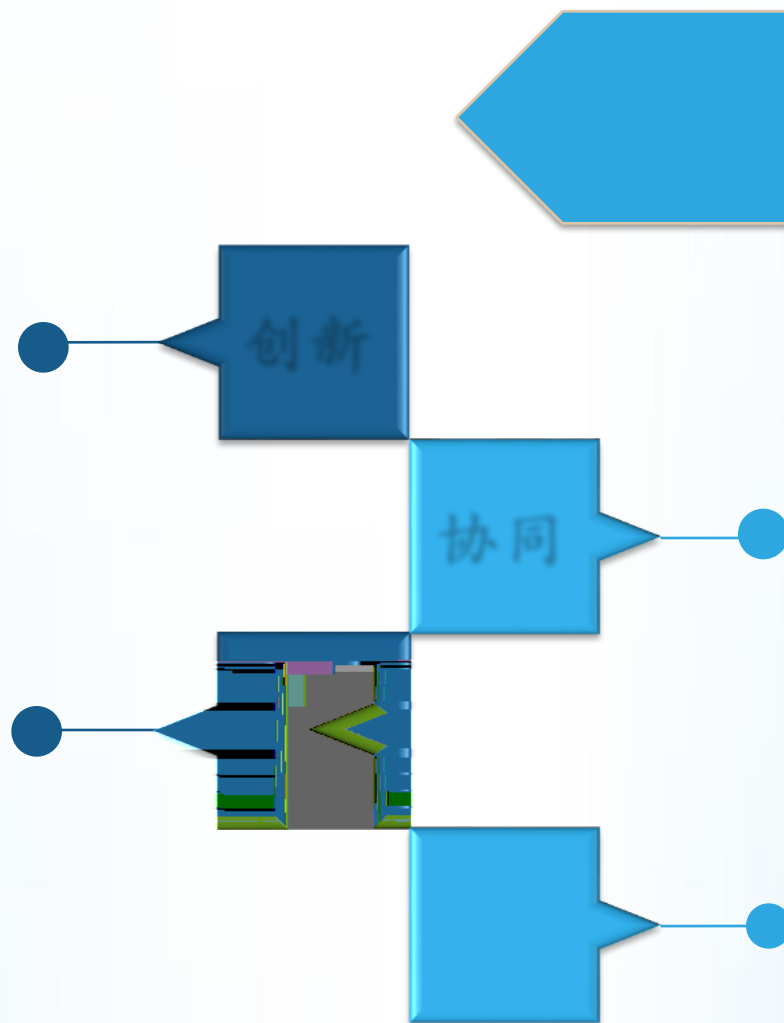


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<b>4</b>	<b>2018</b>









# Q&A



	2017	2016	
	105,336	86,677	21.5%
	25,239	24,457	3.2%
	44,311	31,366	41.3%
	37,268	32,071	16.2%
	5,336	5,233	2.0%
	5,256	5,146	2.1%
	0.12	0.12	2.1%
	7.22%	7.28%	(0.06) pts
	6.01%	5.48%	0.53 pts



	2017 12 31	2016 12 31	
	242,800	211,207	15.0%
	167,430	139,067	20.4%
	75,370	72,140	4.5%
	1.75	1.68	4.5%
	197%	258%	(61)Ppts
	197%	258%	(61)ppts
	20,484	18,200	12.5%
	1,489	1,220	22.0%
	188,456	167,363	12.6%