



中再集团

中再集团 (中国再保险集团)

(1508.HK)

Chaucer收购项目介绍

2018 9



“ ”

Chaucer



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“ ” “ ”





- 1** [Redacted]
- 2** [Redacted]
- 3** [Redacted]





01

❖ The Hanover Insurance Group, Inc  
" " )

02

❖ Insurance International Holdings Limited 100% The Hanover  
Company Designated Activity Company Chaucer Insurance  
HoldCo Pty Ltd " Chaucer" Hanover Australia

03

❖ 8.65  
- 8.2  
- 4,500 10% Chaucer 2018

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❖ 2018 2019



- 1 [Redacted]
- 2 [Redacted]
- 3 [Redacted]





▪ Chaucer

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平台

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▪	100	57

▪ Chaucer

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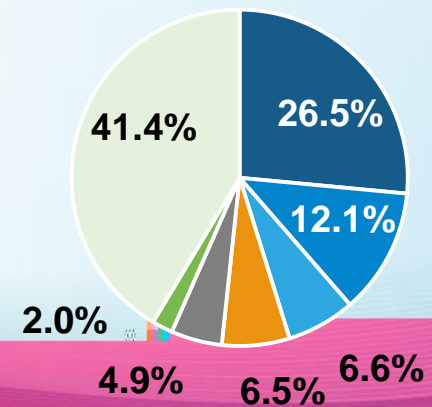
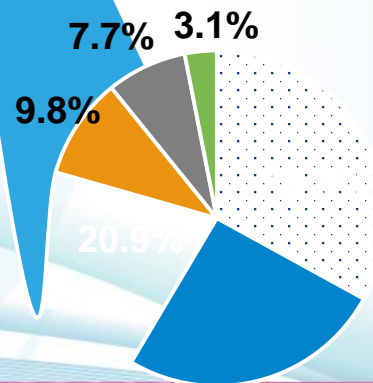
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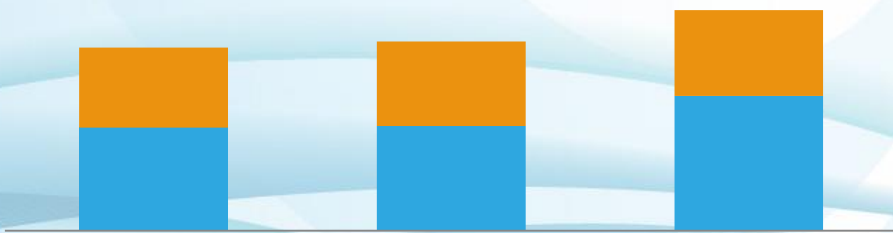
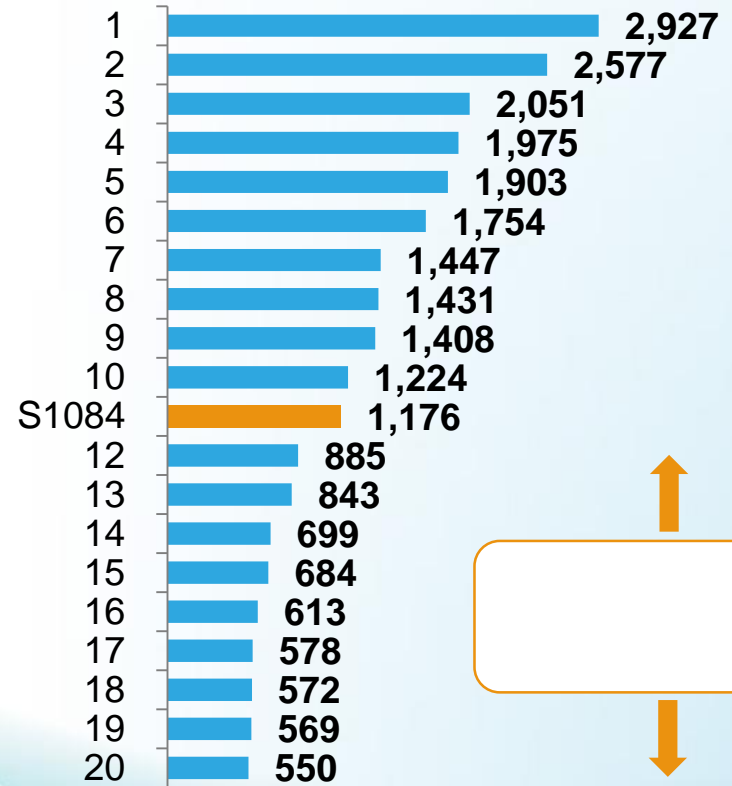
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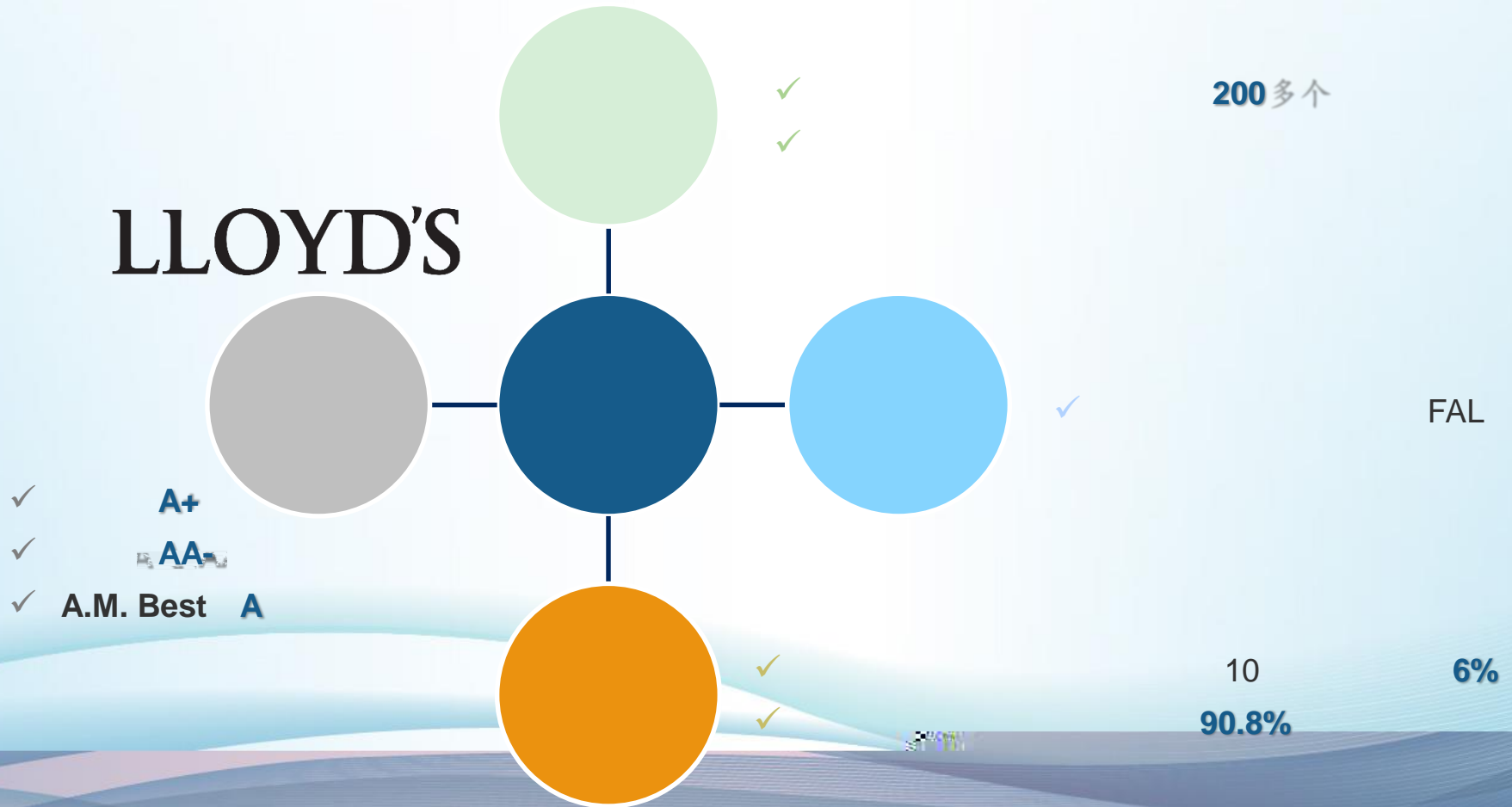


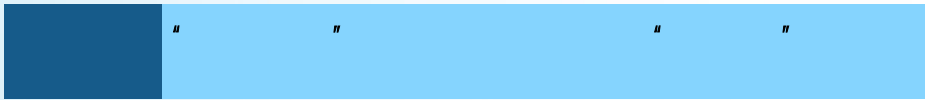
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2017

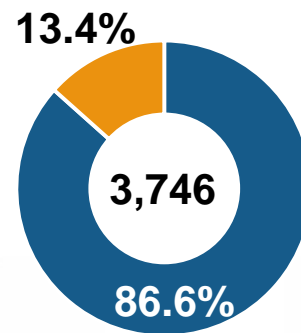
Chaucer2017

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✓ Chaucer 1084

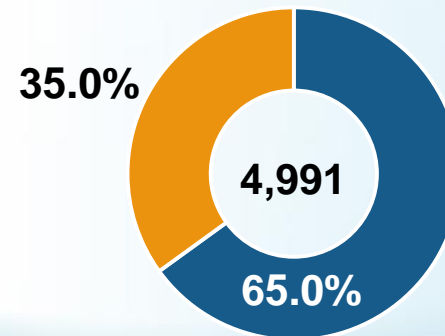
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2017

✓ Chaucer

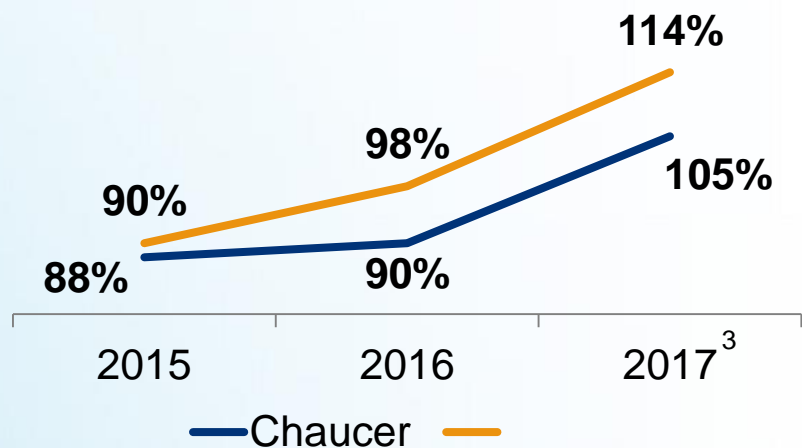


+ Chaucer



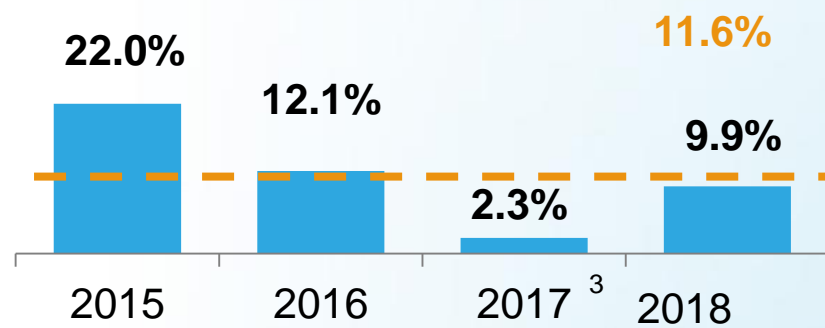
Chaucer

<sup>1</sup>



Chaucer

ROE<sup>2</sup>



✓ Chaucer

✓ Chaucer

ROE 11.6%

<sup>1</sup>

<sup>2</sup> ROE = /

<sup>3</sup> 2017



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- ❖ Gracechurch      Chaucer
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2017 = 6.737

$$= \frac{\quad}{\quad} = \frac{\quad}{\quad} + \frac{\quad}{\quad} = \frac{\quad}{\quad} - \frac{\quad}{\quad}$$

	2015	2016	2017
	38.3%	40.4%	40.9%
	49.2%	50.0%	64.4%
	47.6%	49.0%	49.0%
	1.6%	1.0%	15.4%
	87.5%	90.4%	105.3%



# Q&A