



## 1508.HLK

2017年半年度业绩发布



.





	<b>•</b> 34	.7%				
1			1		3.2% 64.4%	
		4.5			18.4%	
2	■ ■ 4.59%	2	5.70%	0.95		3
3	-		29.54		9.4%	
4	-		3.53%	0.14		
	-			FG20/	199%	
5	294%			563%	207%	223%



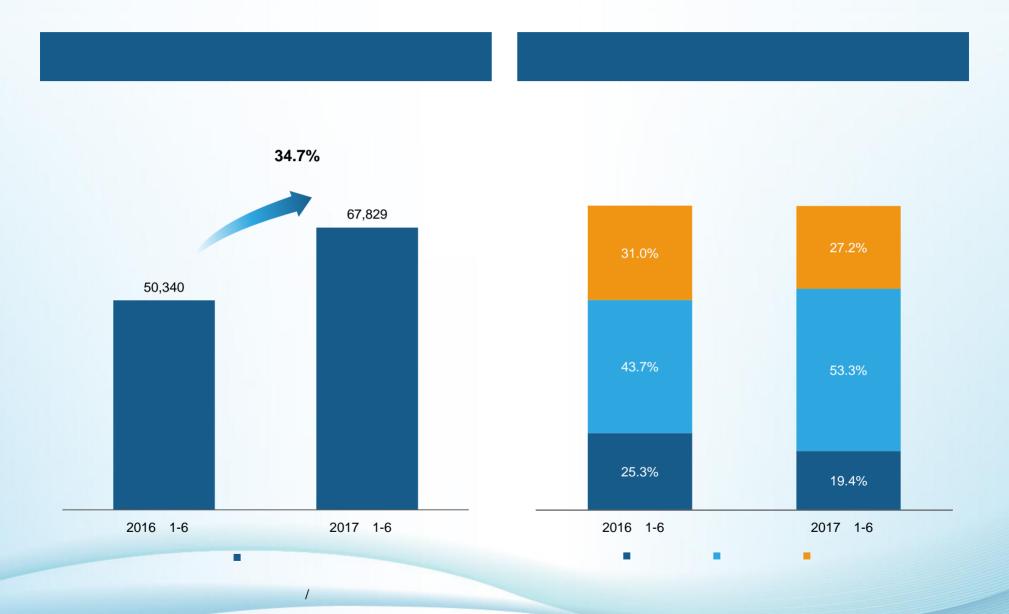




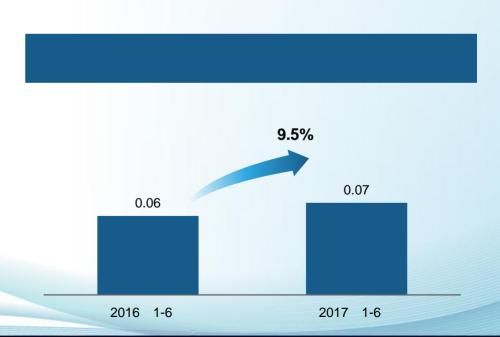
+ + 20 CICS 14





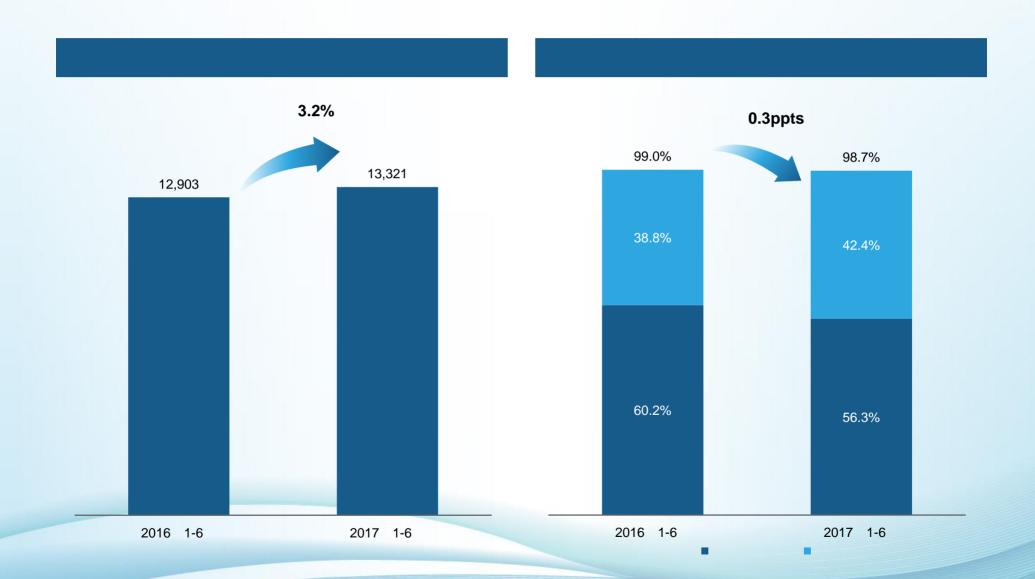






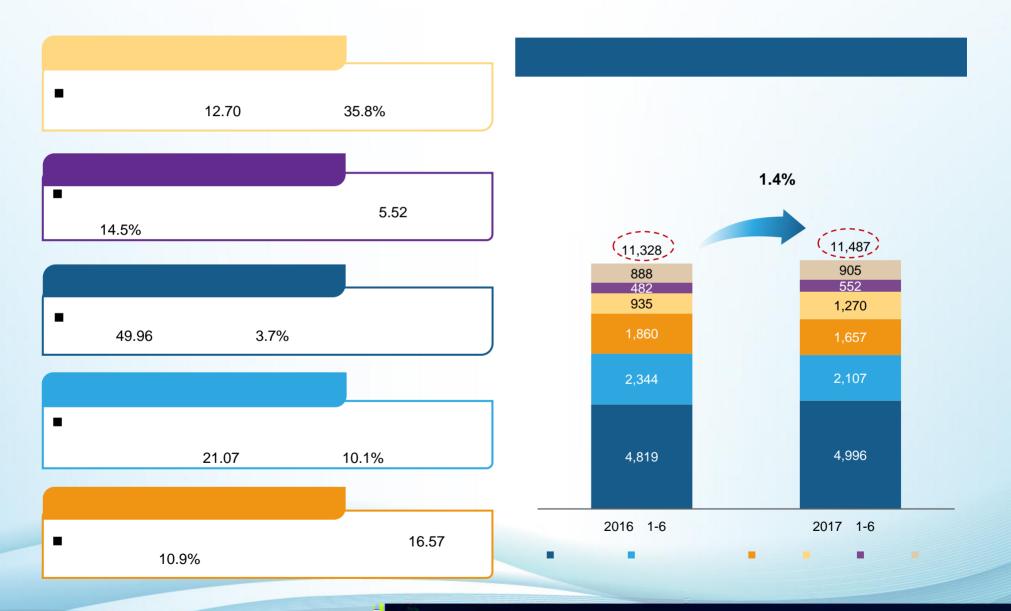






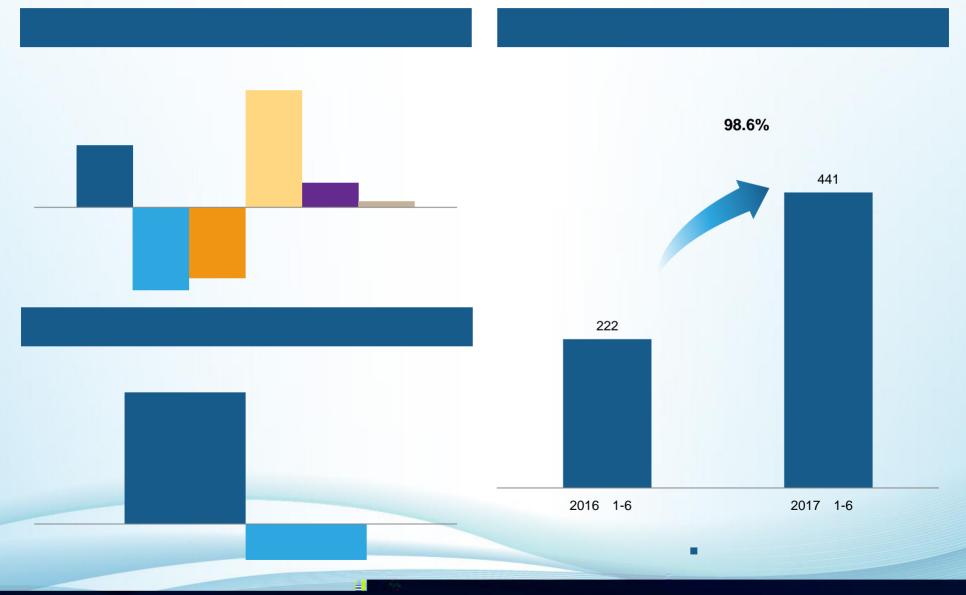














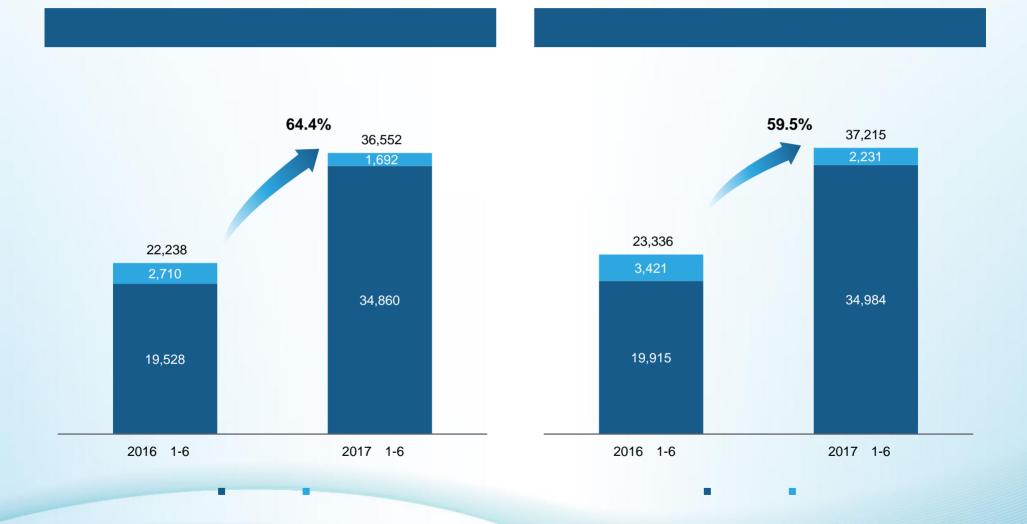
18.11

12.0%

92.5%







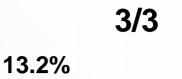


2/3

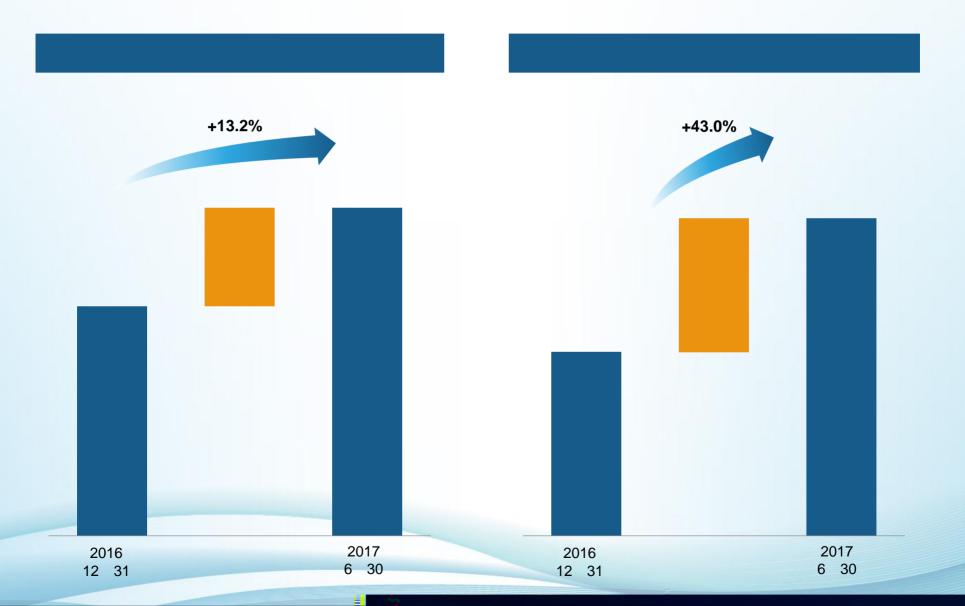














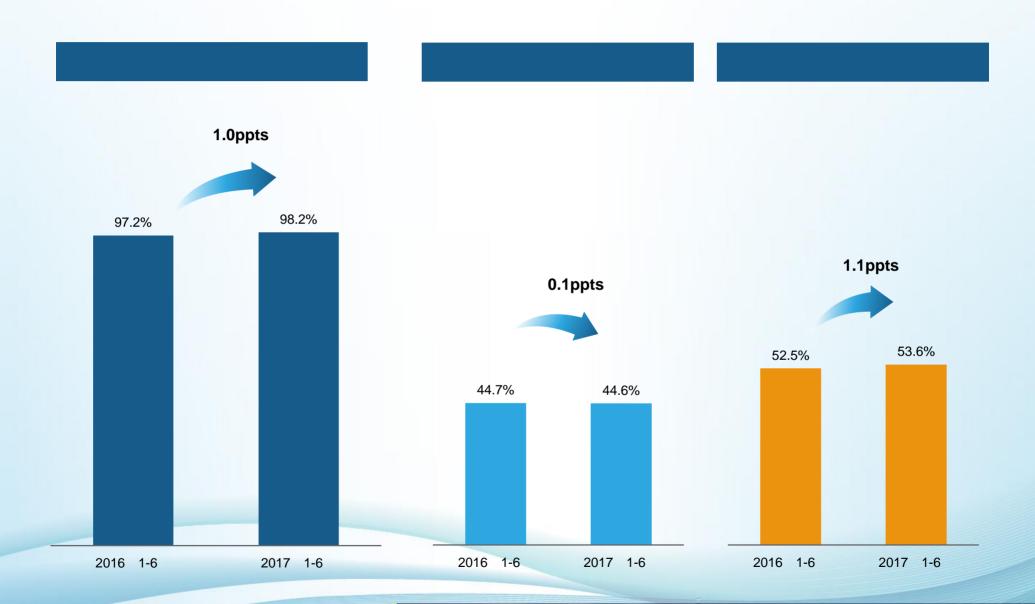






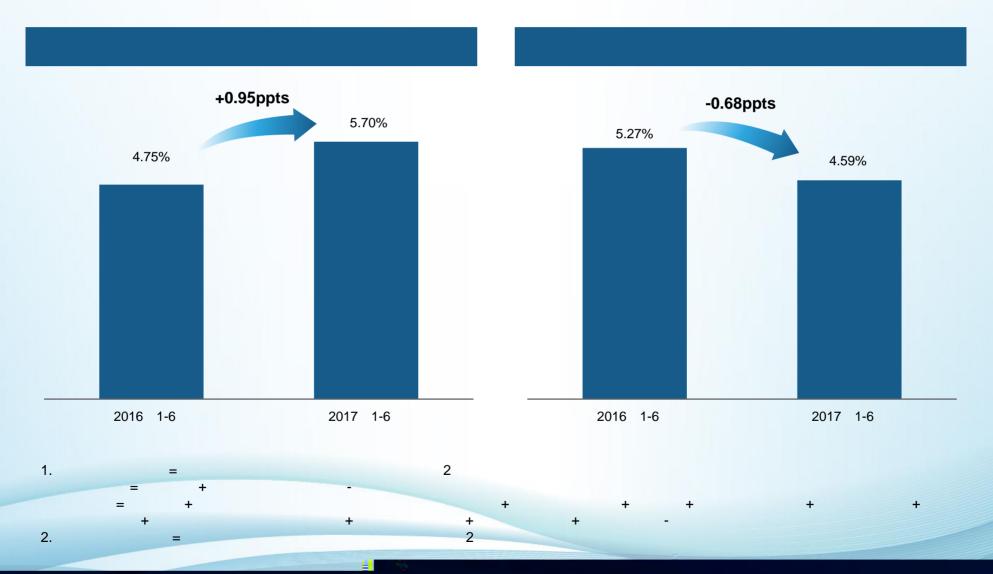






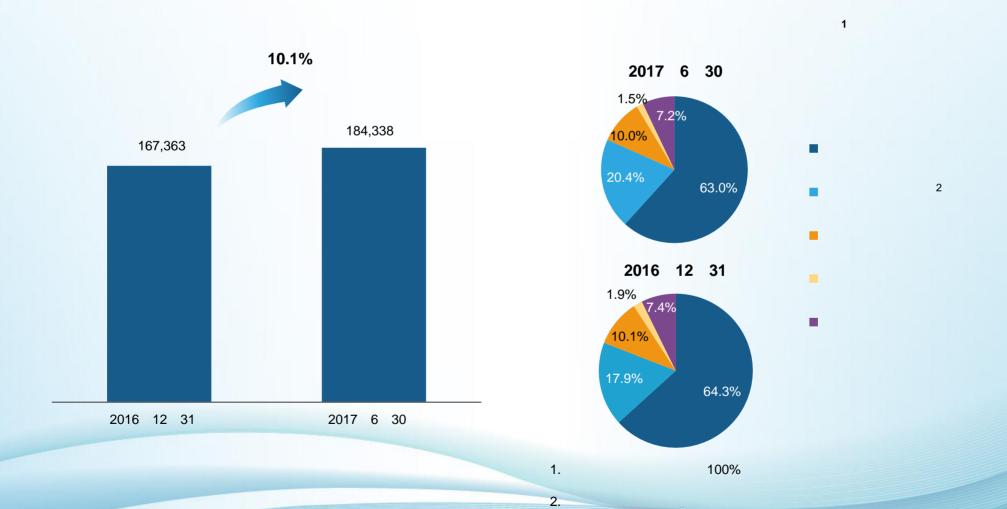






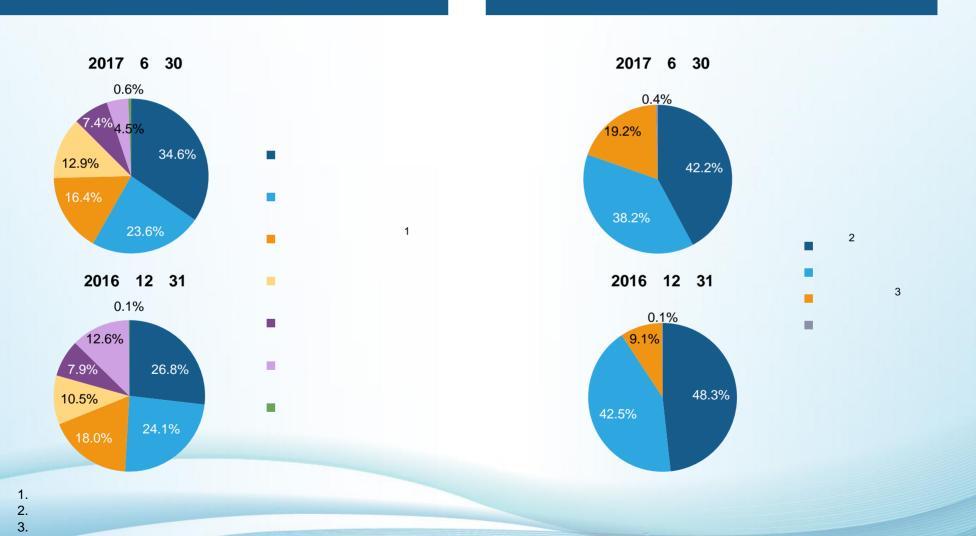






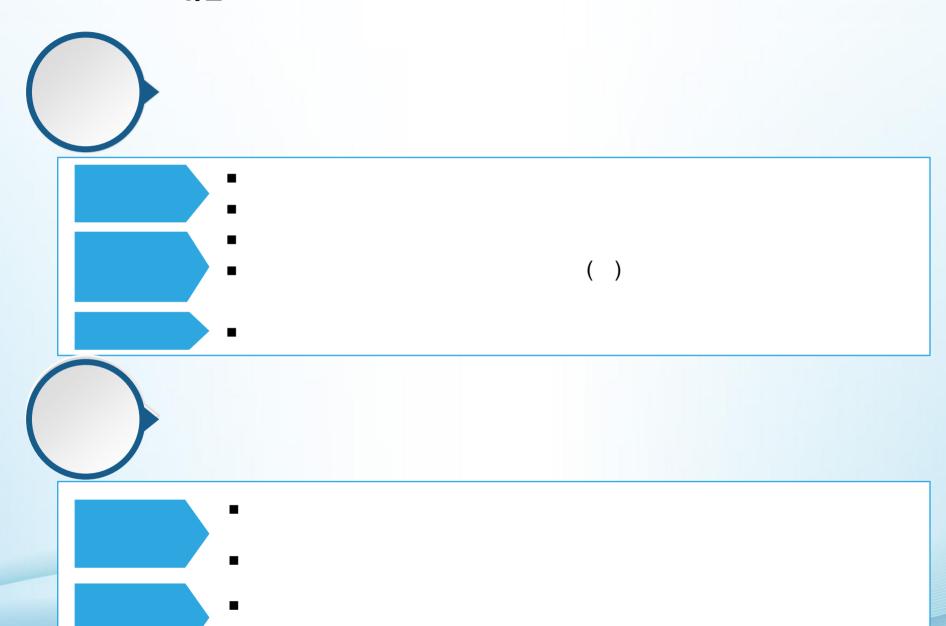




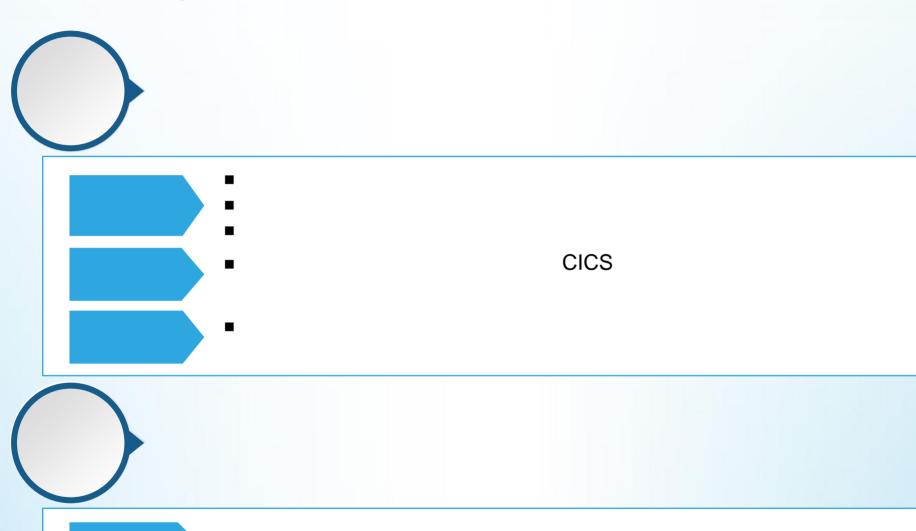














Q&A

8 × III W



2017 1-6	2016 1-6	
67,829	50,340	34.7%
13,321	12,903	3.2%
36,612	22,302	64.2%
18,701	15,780	18.5%
3,004	2,754	9.1%
2,954	2,699	9.4%
0.07	0.06	9.5%
8.23%	7.74%	0.49ppts
5.70%	4.75%	0.95ppts



2017 6 30	2016 12 31	
309,620	211,207	46.6%
236,189	139,067	69.8%
73,431	72,140	1.8%
1.70	1.68	1.7%
199%	258%	(59)ppts
199%	258%	(59)ppts
20,602	18,200	13.2%
1,744	1,220	43.0%
184,338	167,363	10.1%

1.